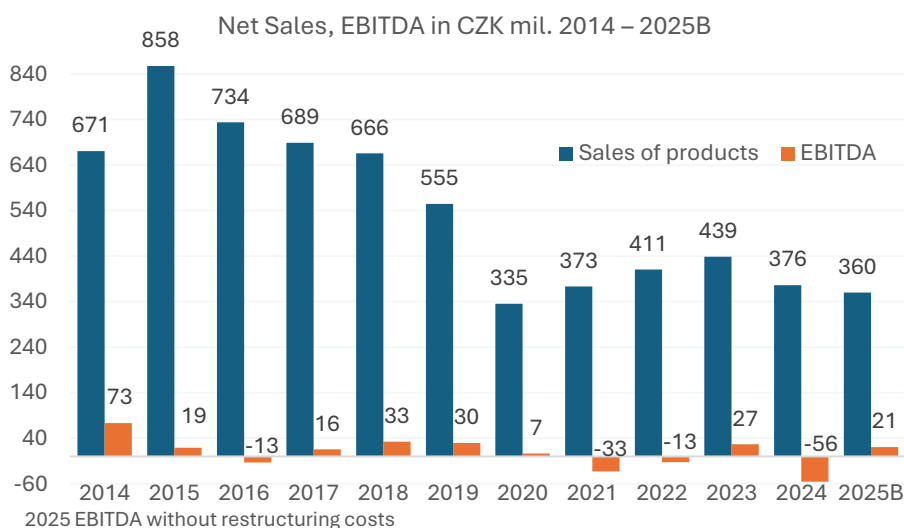


## Investment opportunity Aluminum alloy castings manufacturer

### Introduction

- History of the company starts in 1994 when company was established in the city Strakonice, in 2016 the company Aluprogress a.s. (AP) was acquired by company Confal a.s. and a group of private investors.
- AP has five business activities, the most significant is **production and machining** of aluminum alloys castings with tolerance in microns.
- The company is engaged in the manufacture and supply of parts for the automotive industry. 75% of the company total production is exported to developed automotive markets (French, Italian, Austrian and Dutch companies). The German market which is not currently being served represent huge **opportunity for growth**.
- Company ran into financial difficulties, mainly due to disagreements between shareholders, loss-making investment in Slovakian subsidy, rising energy prices and decline in the automotive industry. On 31. December 2024 insolvency proceeding was initiated.
- Company is currently managed by the board member and CRO Pavel Babiš appointed by the insolvency trustee.
- AP is **currently fully operational**, fulfilling customers' call-offs, paying all post-insolvency obligations on time and going concern was confirmed. The financing bank supports the anticipated transaction.
- The highest-bidding investor will acquire a 100% share in AP based on the reorganization plan approved by creditors and the court. AP expects to complete the transaction by the May 2026.**

### Key Financials



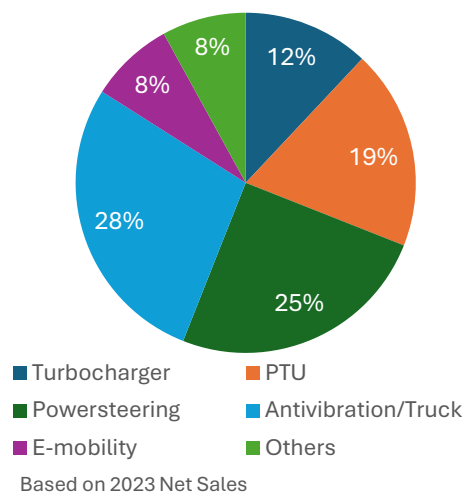
### Company Highlights

- Precise machining with tolerance in microns.
- Unique multi cavities tools of own design.
- Long term relationship with strategic customers.
- Delivery ready-to-assembly components.
- Strategic location close to main markets.
- Quick reaction to any customers requirements.

### Main Markets



### Products Split



## Investment opportunity Aluminum alloy castings manufacturer

### Machinery

Company production consists of three basic pillars.

- High pressure die casting – 10 casting machines (Buehler, Colosio), closing force from 420 to 1 050 tons. Workplace of high-pressure casting operates in a **fully automatic cycle**.
- Low pressure die casting – 6 LPM presses, core-making machines (Schalco, Primafond). Production of castings **with specific requirements** (f.e. curved inner shapes).
- Machining – AP is equipped with a **wide range of milling centers**, with one or two spindles in 4-axis or 5-axis design. Lathes have two spindles, with left and right spindle having an automatic switching of the workpiece. High volume production is automated. In total company operates **37 machines**:
  - 24 milling machines (4 and 5 axis Chiron, ELHA)
  - 13 turning machines (Mori-Seiki 1500/2500)

All machined products are washed, on customer request AP also perform pressure tests, simple assembly operations and surface treatment.



### Product portfolio

- Company produce thin-walled castings, gating and venting systems are trimmed within the machine cycle.
- AP is focused mainly on casting and machining of **power steering, gearboxes, antivibration/truck, turbocharger, PTU and e-mobility** components



### Key Customers



### Contact



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